

**OFM
PREQUALIFIED UNDERWRITER, FINANCIAL ADVISOR,
AND LOCAL CO-MANAGER FIRMS
FISCAL YEARS 2006-2007**

ALCo - SM

Banc of America
Bear Stearns
Citigroup Global Markets Inc.
Goldman Sachs*
JPMorgan
Lehman Brothers
Loop Capital Markets
Merrill Lynch
Morgan Keegan
Morgan Stanley
National City Investments, Inc.
RBC Dain Rauscher
UBS Financial Services, Inc.

ALCo - FA

Fieldman, Rolapp & Associates
First Southwest Company
JPMorgan
Loop Capital Markets
Morgan Keegan
Public Financial Management
Ross Sinclair & Associates

KHESLC - SM

Banc of America
BB&T Capital Markets
Citigroup Global Markets Inc.
First Southwest Company
Goldman Sachs
JPMorgan
Morgan Keegan
Morgan Stanley
RBC Dain Rauscher
UBS Financial Services, Inc.
Wachovia

* Able to serve after 10/21/2005.

KHESLC - FA

First Southwest Company
JPMorgan
Morgan Keegan
Public Financial Management

KHC - SM

Bear Stearns
Citigroup Global Markets Inc.
Goldman Sachs
JPMorgan
Lehman Brothers
Merrill Lynch
Morgan Keegan
Piper Jaffray & Co.
Raymond James & Assoc.
RBC Dain Rauscher
Seasongood & Mayer
UBS Financial Services, Inc.

KHC - FA

Caine Mitter & Associates
First Southwest Company
JPMorgan
Lamont Financial Services Corp.
Morgan Keegan
Piper Jaffray & Co.
Public Financial Management
Seasongood & Mayer

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KIA - SM

Bear Stearns
Citigroup Global Markets Inc.
Goldman Sachs
JPMorgan
Lehman Brothers
Loop Capital Markets
Merrill Lynch
Morgan Keegan
Morgan Stanley
Piper Jaffray & Co.
Raymond James & Assoc.
RBC Dain Rauscher
Seasongood & Mayer
UBS Financial Services, Inc.

KIA - FA

First Southwest Company
JPMorgan
Lamont Financial Services Corp.
Loop Capital Markets
Morgan Keegan
Piper Jaffray & Co.
Public Financial Management
Seasongood & Mayer

KLCFCA - SM

BB&T Capital Markets
Bear Stearns
Butler Wick & Co.
Citigroup Global Markets Inc.
Goldman Sachs
JPMorgan
Lehman Brothers
Loop Capital Markets
Merrill Lynch
Morgan Keegan
Morgan Stanley
National City Investments, Inc.
RBC Dain Rauscher
Seasongood & Mayer
UBS Financial Services, Inc.
Wachovia

KLCFCA - FA

BB&T Capital Markets
Butler Wick & Co.
Fieldman, Rolapp & Associates
First Kentucky Securities
First Southwest Company
JPMorgan
Loop Capital Markets
Morgan Keegan
Public Financial Management
Ross Sinclair & Associates
Seasongood & Mayer

SPBC - SM

BB&T Capital Markets
Bear Stearns
Citigroup Global Markets Inc.
Goldman Sachs
JPMorgan
Lehman Brothers
Loop Capital Markets
Merrill Lynch
Morgan Keegan
Morgan Stanley
National City Investments, Inc.
Piper Jaffray & Co.
RBC Dain Rauscher
Seasongood & Mayer
UBS Financial Services, Inc.
Wachovia

SPBC - FA

BB&T Capital Markets
Fieldman, Rolapp & Associates
First Southwest Company
JPMorgan
Lamont Financial Services Corp.
Loop Capital Markets
Morgan Keegan
Piper Jaffray & Co.
Public Financial Management
Ross Sinclair & Associates
Seasongood & Mayer

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UNIVERSITIES - FA

BB&T Capital Markets
Fieldman, Rolapp & Associates
Fifth Third Securities
First Kentucky Securities
First Southwest Company
Hilliard Lyons
JPMorgan
Lamont Financial Services Corp.
Morgan Keegan
National City Investments, Inc.
Piper Jaffray & Co.
Public Financial Management
RBC Dain Rauscher
Ross Sinclair & Associates
Sealongood & Mayer
UBS Financial Services, Inc.

TAK - SM

BB&T Capital Markets
Bear Stearns
Citigroup Global Markets Inc.
Goldman Sachs
JPMorgan
Lehman Brothers
Loop Capital Markets
Merrill Lynch
Morgan Keegan
Morgan Stanley
National City Investments, Inc.
Piper Jaffray & Co.
Raymond James & Assoc.
RBC Dain Rauscher
Sealongood & Mayer
UBS Financial Services, Inc.
Wachovia

TAK - FA

BB&T Capital Markets
First Southwest Company
JPMorgan
Lamont Financial Services Corp.
Loop Capital Markets
Morgan Keegan
Piper Jaffray & Co.
Public Financial Management
Sealongood & Mayer

**LOCAL CO-MANAGING
UNDERWRITER**

A.G. Edwards & Sons, Inc.
Edward Jones
First Kentucky Securities
Hilliard Lyons
JP Morgan
Morgan Keegan
National City Investments, Inc.
Ross, Sinclair & Associates
Sealongood & Mayer